

# VEGA DAILY

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## VITAMIN

01

Last week, the vitamin market remained generally stable with moderate demand. Some products such as Vitamin E, calcium pantothenate, and Vitamin B6 saw slight declines, reaching historical lows. Vitamin B1 stayed firm at a high level, with most buyers purchasing only as needed.

## AMINO ACID

02

The bulk amino acids market was mostly stable. After lysine producers raised offers, supply tightened, and end users began placing small-volume orders, with increased inquiries and improved purchasing sentiment. Market attention is now focused on the signing progress of 98% lysine contracts. Threonine remained stable overall. Although inquiries increased, confirmed deals were limited, and many users stayed cautious. On September 28, Eppen Biotech announced it had raised its threonine price to USD 1023/MT, mainly for long-term stable customers. Methionine saw average inquiry levels, lower export prices, and weak signing sentiment. With prices already at mid-to-high levels, the market is expected to remain weak in the short term.

## API

03

The veterinary API market strengthened last week, with tight supply under factory price control leading to active trading. Tylosin tartrate and tilmicosin phosphate prices continued to rise amid tightening supply. Amoxicillin supply remained tight, with prices rising to around USD 22/KG as factories executed backlogged orders. Doxycycline and florfenicol deliveries were also tight, prompting a price rebound. Oxytetracycline hydrochloride prices stayed high due to supply issues. Lincomycin supply was sufficient, keeping prices weak. Ongoing market demand and supply changes will be key factors to watch.

## FOOD ADDITIVE

04

In the sweeteners segment, sucralose prices continued to decline due to market conditions, while acesulfame-K and aspartame remained stable with normal sales.

In nutrition fortifiers, creatine monohydrate remained out of stock, with prices climbing to around USD 3–3.12/KG and lead times extending to November, suggesting continued upward momentum. L-carnitine production has resumed, but delivery is still scheduled into November, and prices remain on an upward trend.

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